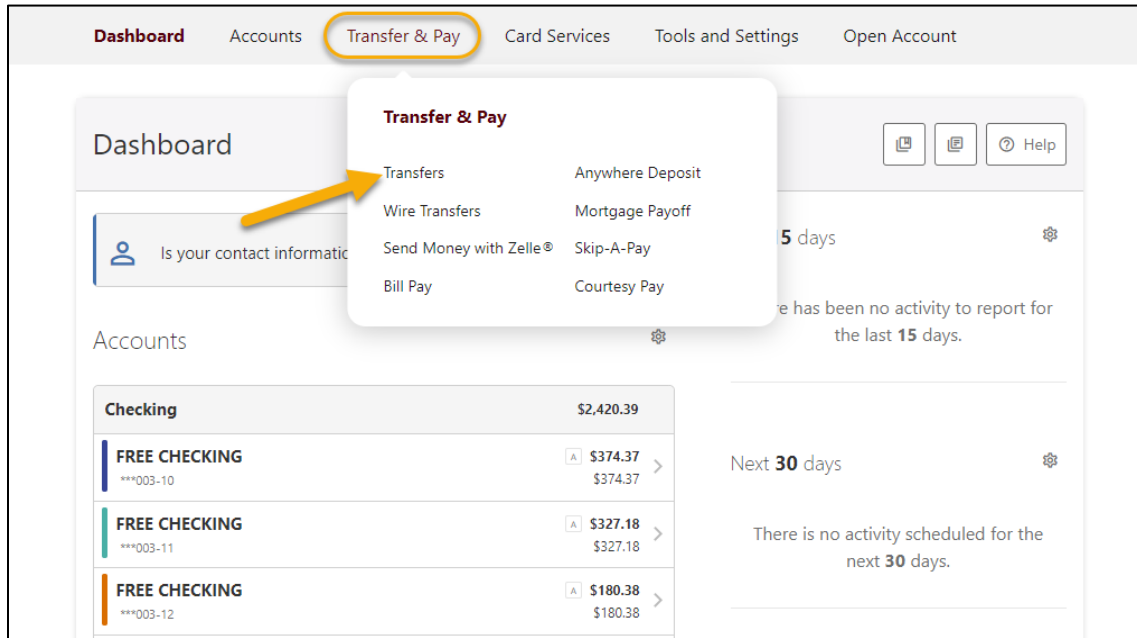




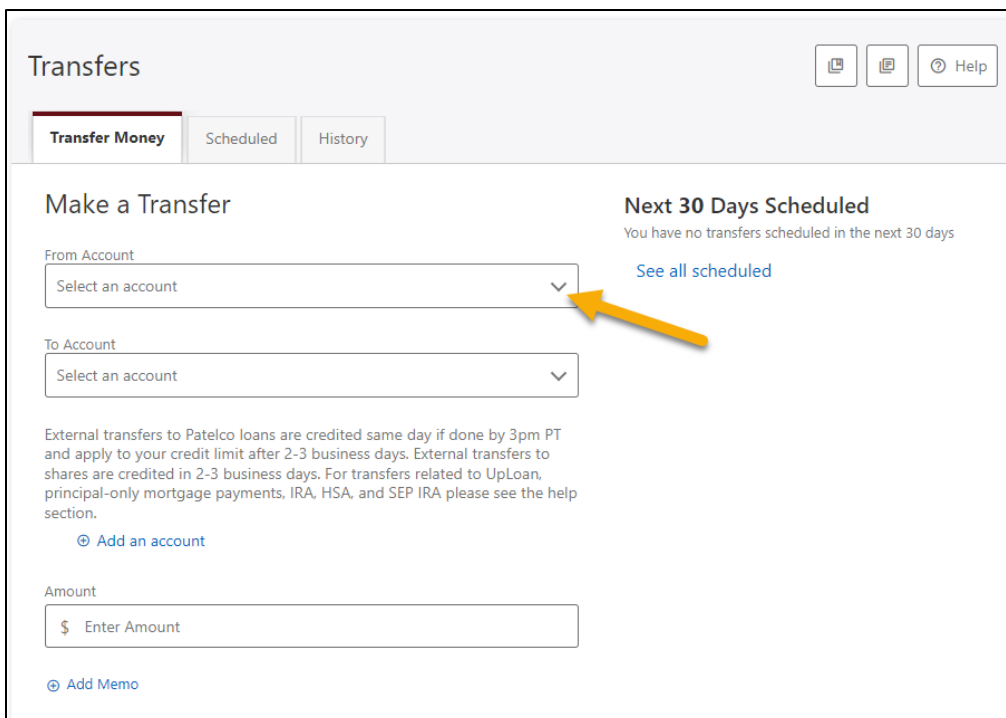
## Transfer Money to Your Other Patelco Account

With **Patelco Online™**, it's easy to transfer money between your Patelco accounts.

1. To make a transfer between your Patelco accounts, from the main menu, tap or hover over to **Transfer & Pay**, then select **Transfers**.

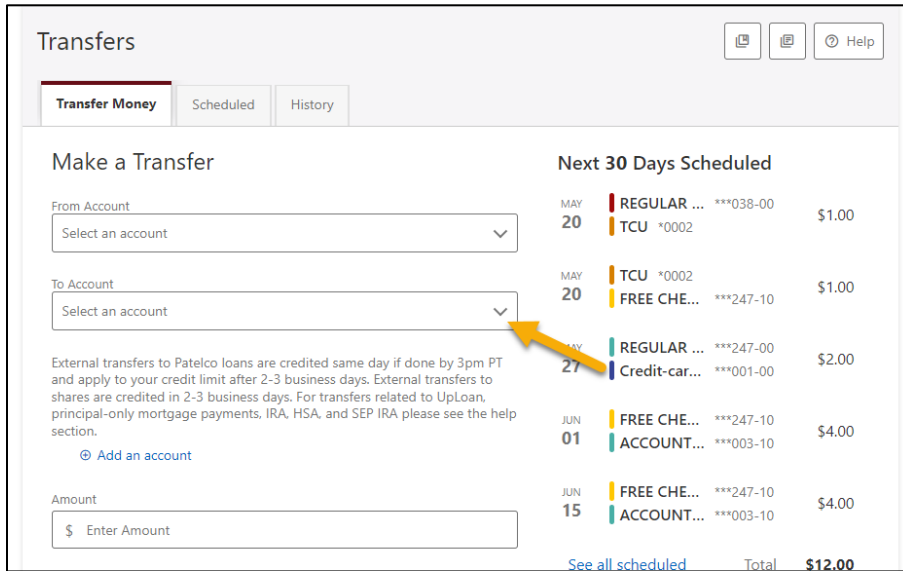


2. Choose your **From Account** by choosing from the **Select Account** drop-down menu.





3. Then select your **To Account** by choosing from the **Select Account** drop-down menu.



**Transfers** [Print] [Share] [Help]

**Transfer Money** | Scheduled | History

**Make a Transfer**

From Account: Select an account

To Account: Select an account

External transfers to Patelco loans are credited same day if done by 3pm PT and apply to your credit limit after 2-3 business days. External transfers to shares are credited in 2-3 business days. For transfers related to UpLoan, principal-only mortgage payments, IRA, HSA, and SEP IRA please see the help section.

[Add an account](#)

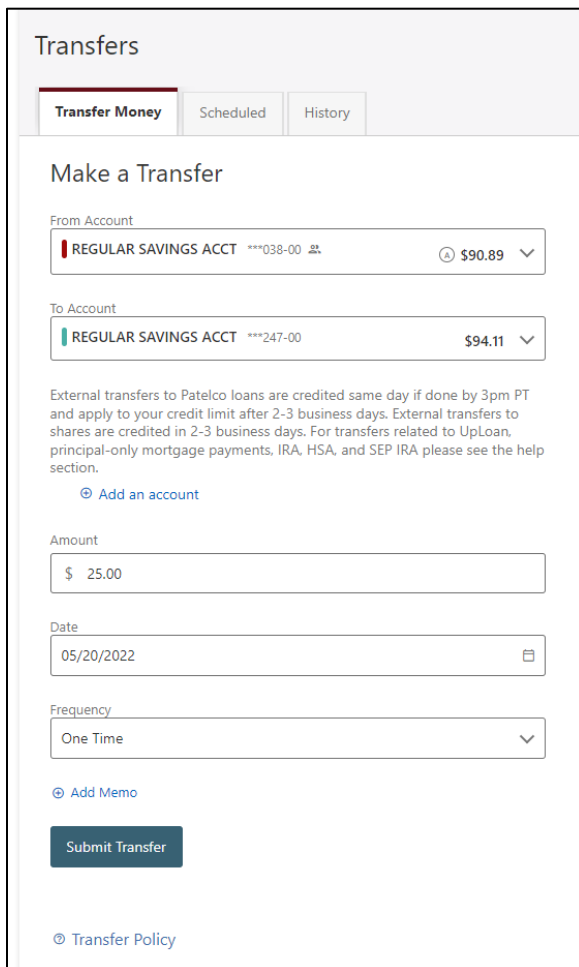
Amount: \$ Enter Amount

**Next 30 Days Scheduled**

Date	Account	Amount
MAY 20	REGULAR ... TCU *0002 ***038-00	\$1.00
MAY 20	TCU *0002 FREE CHE... ***247-10	\$1.00
MAY 27	REGULAR ... Credit-car... ***001-00	\$2.00
JUN 01	FREE CHE... ACCOUNT... ***247-10	\$4.00
JUN 01	ACCOUNT... ***003-10	\$4.00
JUN 15	FREE CHE... ACCOUNT... ***247-10	\$4.00
JUN 15	ACCOUNT... ***003-10	\$4.00

[See all scheduled](#) Total **\$12.00**

4. Enter your transfer **Amount**, select your **Date**, and the transfer **Frequency**.



**Transfers** [Print] [Share] [Help]

**Transfer Money** | Scheduled | History

**Make a Transfer**

From Account: REGULAR SAVINGS ACCT \*\*\*038-00 \$90.89

To Account: REGULAR SAVINGS ACCT \*\*\*247-00 \$94.11

External transfers to Patelco loans are credited same day if done by 3pm PT and apply to your credit limit after 2-3 business days. External transfers to shares are credited in 2-3 business days. For transfers related to UpLoan, principal-only mortgage payments, IRA, HSA, and SEP IRA please see the help section.

[Add an account](#)

Amount: \$ 25.00

Date: 05/20/2022

Frequency: One Time

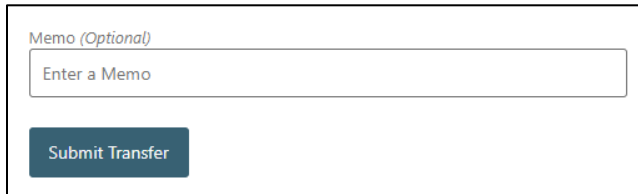
[Add Memo](#)

**Submit Transfer**

[Transfer Policy](#)



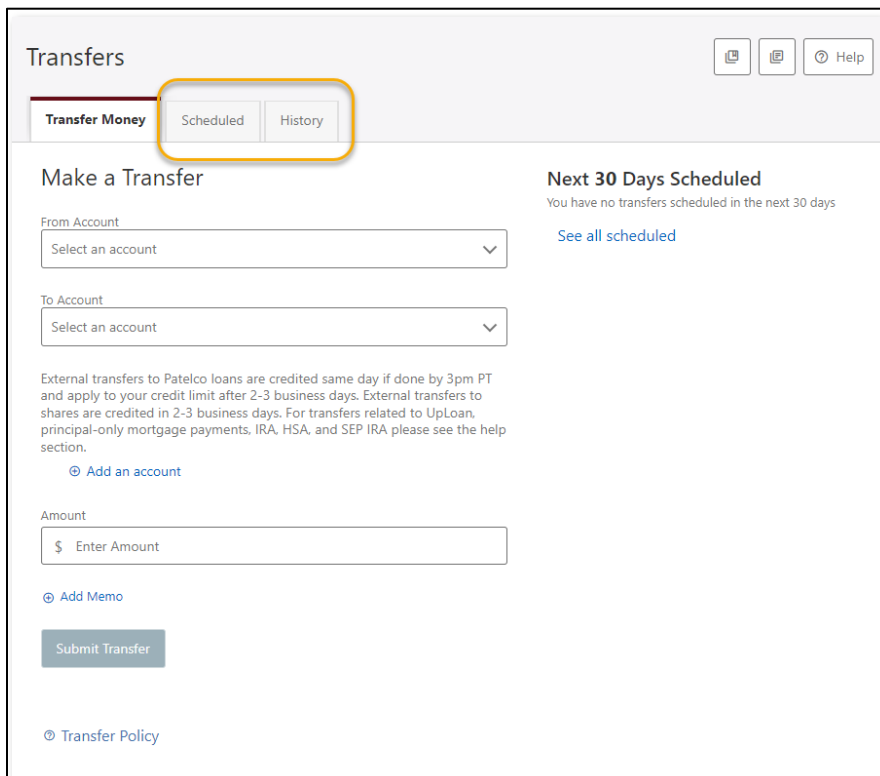
5. Enter a note in the **Add Memo** field if desired.



Memo (Optional)

6. Review the details and then select the **Submit Transfer** button. You will be prompted to review your transfer details. Select the **Confirm Transfer** button or the **Cancel** button if you need to make edits.

7. To view your past transfers, including one-time scheduled transfers, one-time immediate transfers, and recurring transfers, select the **History** to view past transfers and the **Scheduled** tab to view future transfers.



Transfers

Transfer Money | Scheduled | History

Make a Transfer

From Account: Select an account

To Account: Select an account

Amount: \$ Enter Amount

Submit Transfer

Next 30 Days Scheduled: You have no transfers scheduled in the next 30 days. See all scheduled

External transfers to Patelco loans are credited same day if done by 3pm PT and apply to your credit limit after 2-3 business days. External transfers to shares are credited in 2-3 business days. For transfers related to UpLoan, principal-only mortgage payments, IRA, HSA, and SEP IRA please see the help section.

⊕ Add an account

⊕ Add Memo

⊕ Transfer Policy

To learn more about scheduling one-time or recurring transfers, check out how to [schedule a transfer](#).