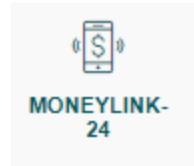


Transfer Money to Another Financial Institution

With **Patelco Online™**, it's easy to transfer money to another financial institution.

To get started select the **MONEYLINK-24** widget, which looks like this



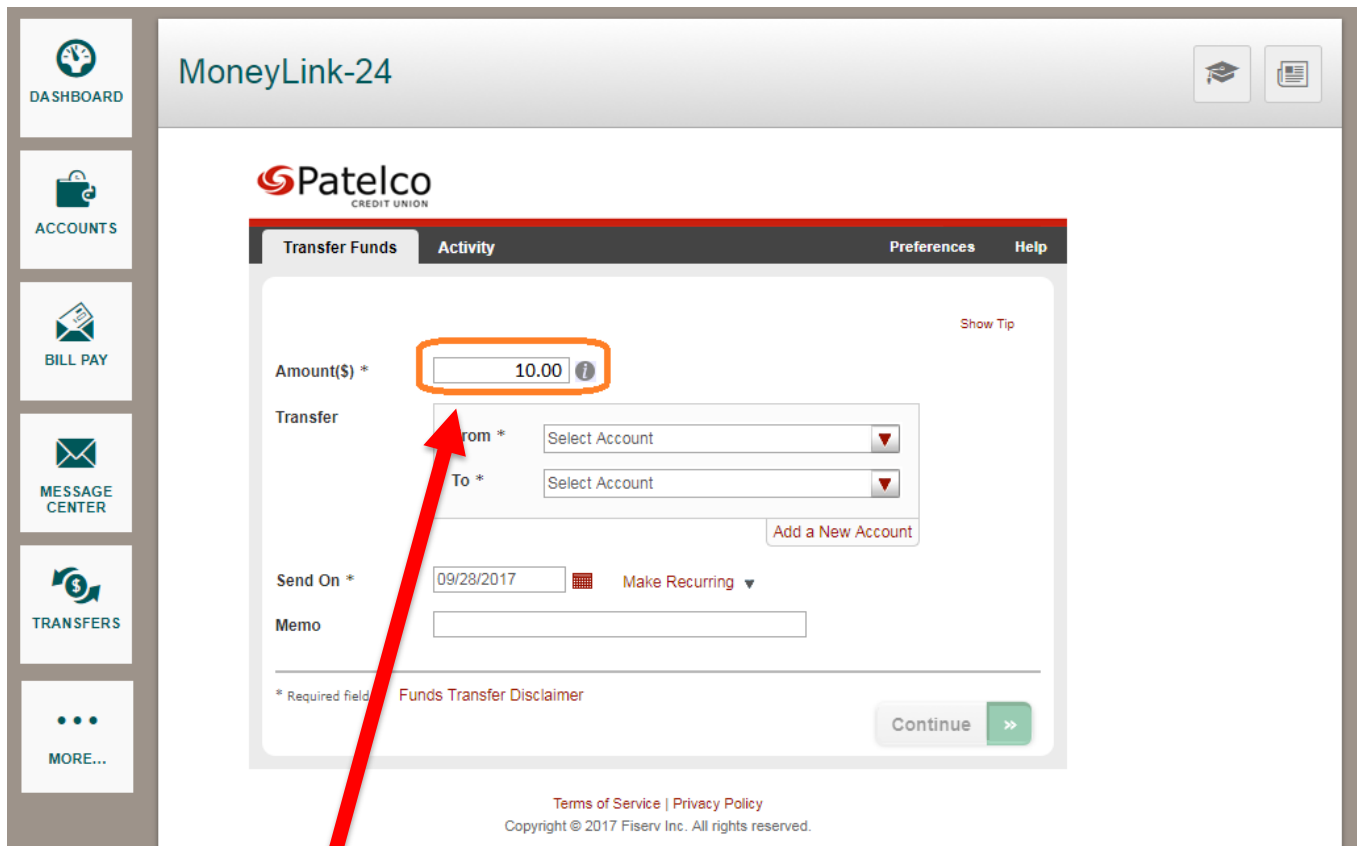
You may need to select the **MORE...** widget first



1. If you haven't already added your external account(s) select **Add a New Account**

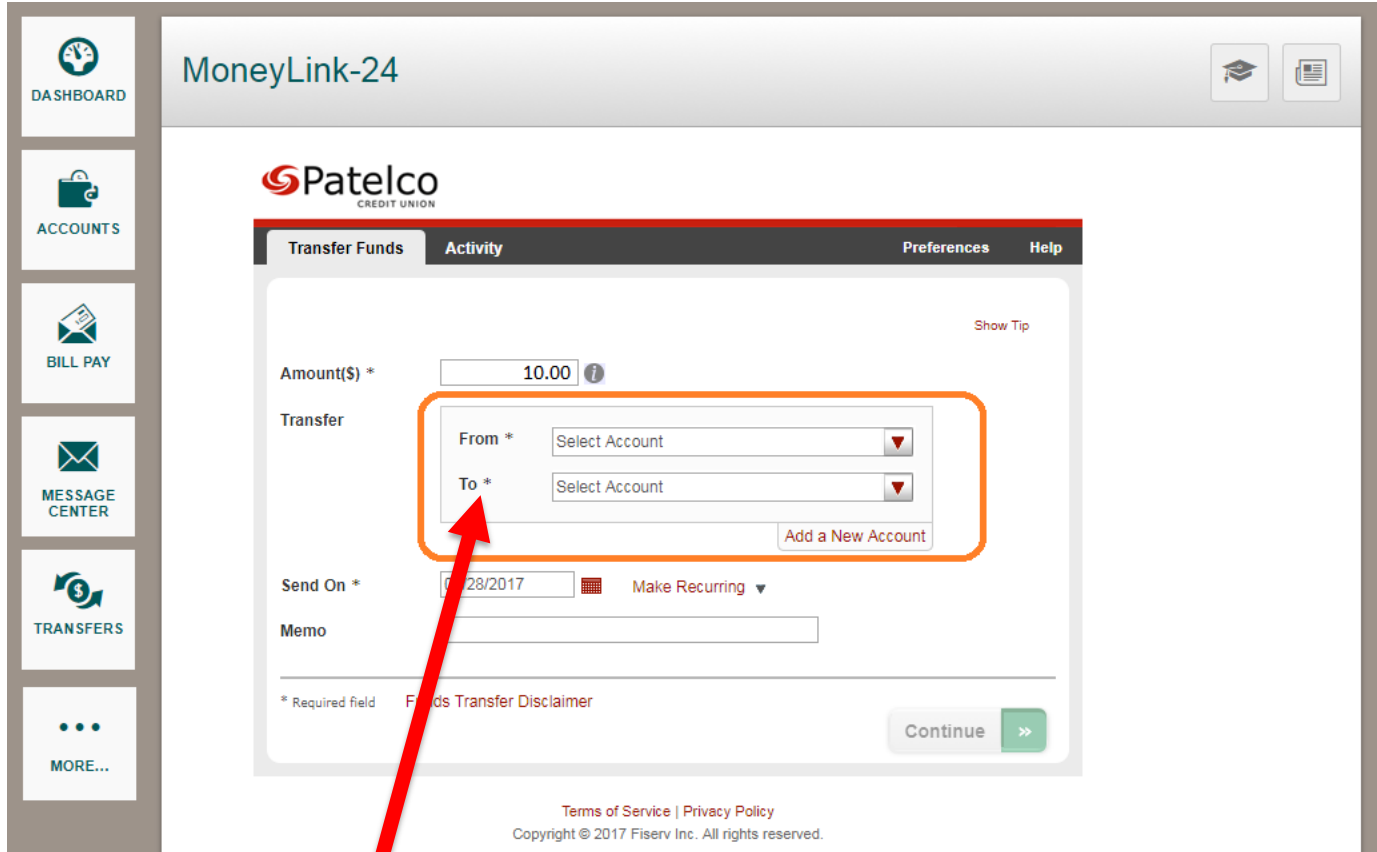
Transfer Money to Another Financial Institution

2. Enter your transfer amount in the **Amount** field



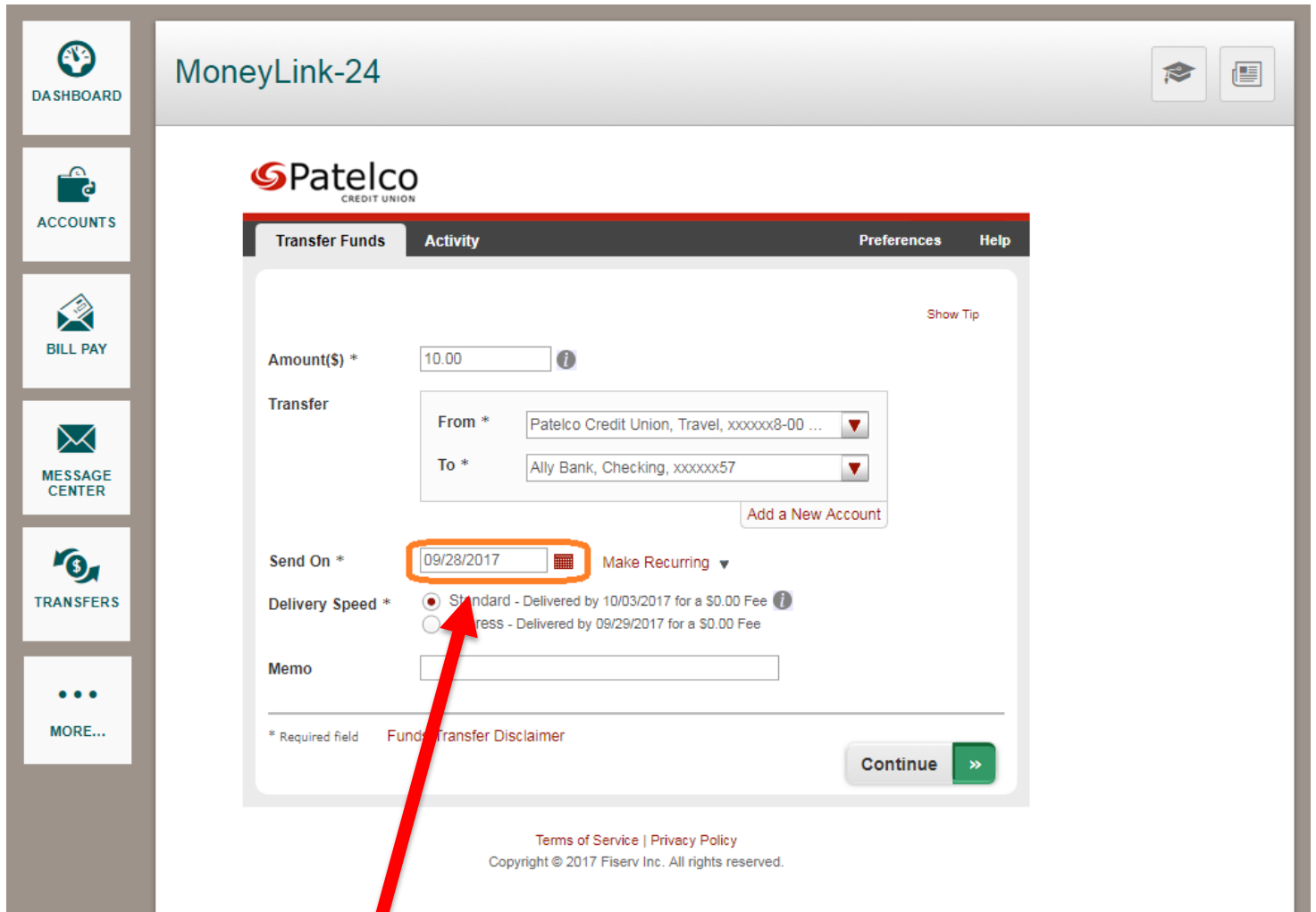
Transfer Money to Another Financial Institution

3. Choose your **From** and **To** accounts



Transfer Money to Another Financial Institution

4. Select your transfer date



The screenshot shows the MoneyLink-24 interface for transferring funds. The 'Transfer Funds' tab is active, and the form includes the following fields:

- Amount(\$)**: 10.00
- Transfer From**: Patelco Credit Union, Travel, xxxxxx8-00 ...
- Transfer To**: Ally Bank, Checking, xxxxxx57
- Send On**: 09/28/2017 (highlighted with an orange box and a red arrow)
- Delivery Speed**: Standard - Delivered by 10/03/2017 for a \$0.00 Fee; Express - Delivered by 09/29/2017 for a \$0.00 Fee
- Memo**: (empty text box)

At the bottom of the form, there is a 'Continue' button with a right-pointing arrow. Below the form, the text 'Terms of Service | Privacy Policy' and 'Copyright © 2017 Fiserv Inc. All rights reserved.' is visible.

Transfer Money to Another Financial Institution

- 5. If you want, enter a note in the **Memo** field

The screenshot displays the 'MoneyLink-24' interface for transferring funds. The 'Memo' field is highlighted with an orange box and contains the text 'for vacation'. A red arrow points to this field. The form includes fields for Amount (\$10.00), From (Patelco Credit Union, Travel), To (Ally Bank, Checking), Send On (09/28/2017), and Delivery Speed (Standard). A 'Continue' button is located at the bottom right of the form.

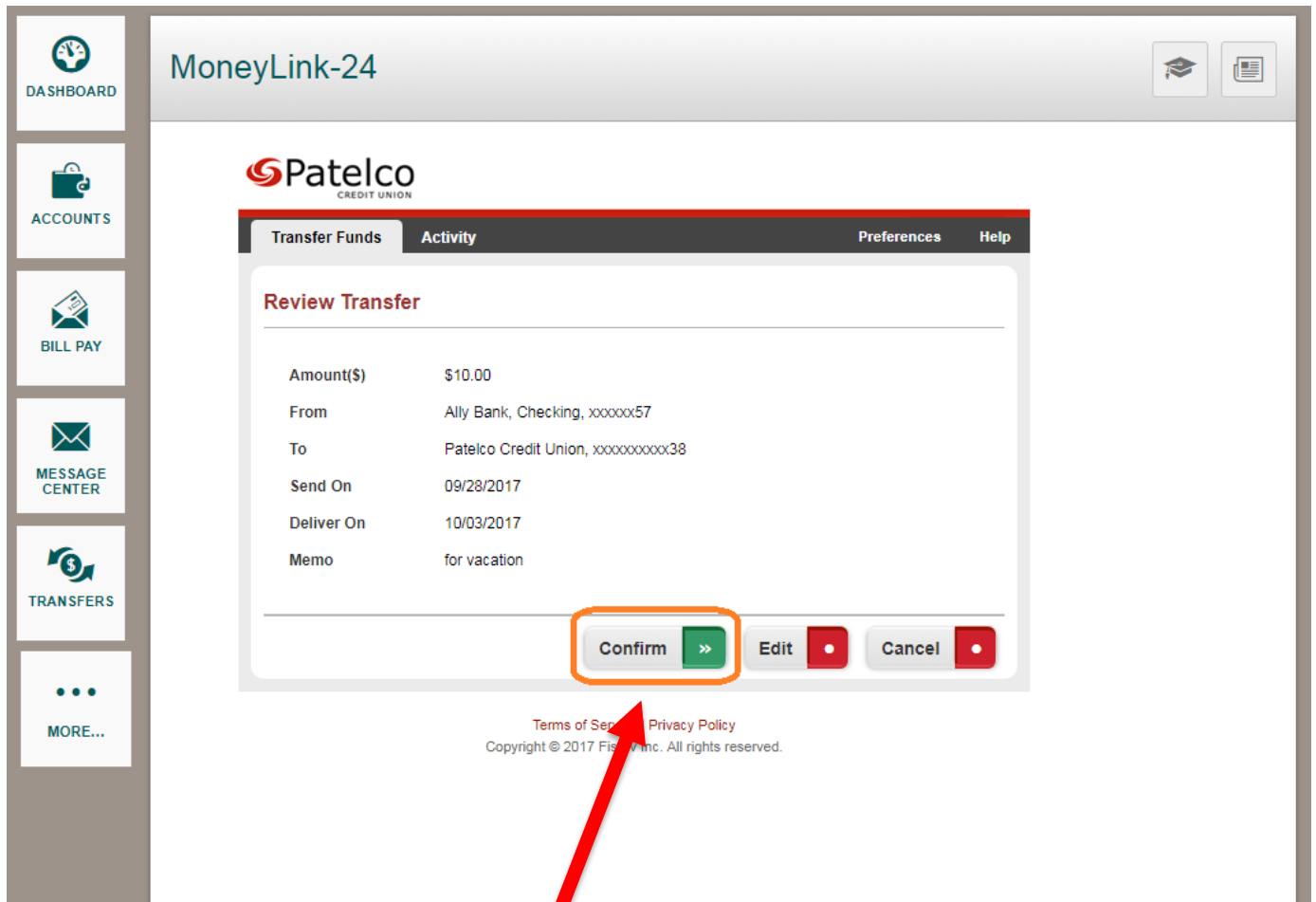
6. Select **Continue**

The screenshot shows the MoneyLink-24 interface for a funds transfer. The left sidebar contains navigation options: DASHBOARD, ACCOUNTS, BILL PAY, MESSAGE CENTER, TRANSFERS, and MORE... The main content area is titled "MoneyLink-24" and features the Patelco logo. Below the logo are tabs for "Transfer Funds", "Activity", "Preferences", and "Help". The "Transfer Funds" tab is active, displaying a form with the following fields:

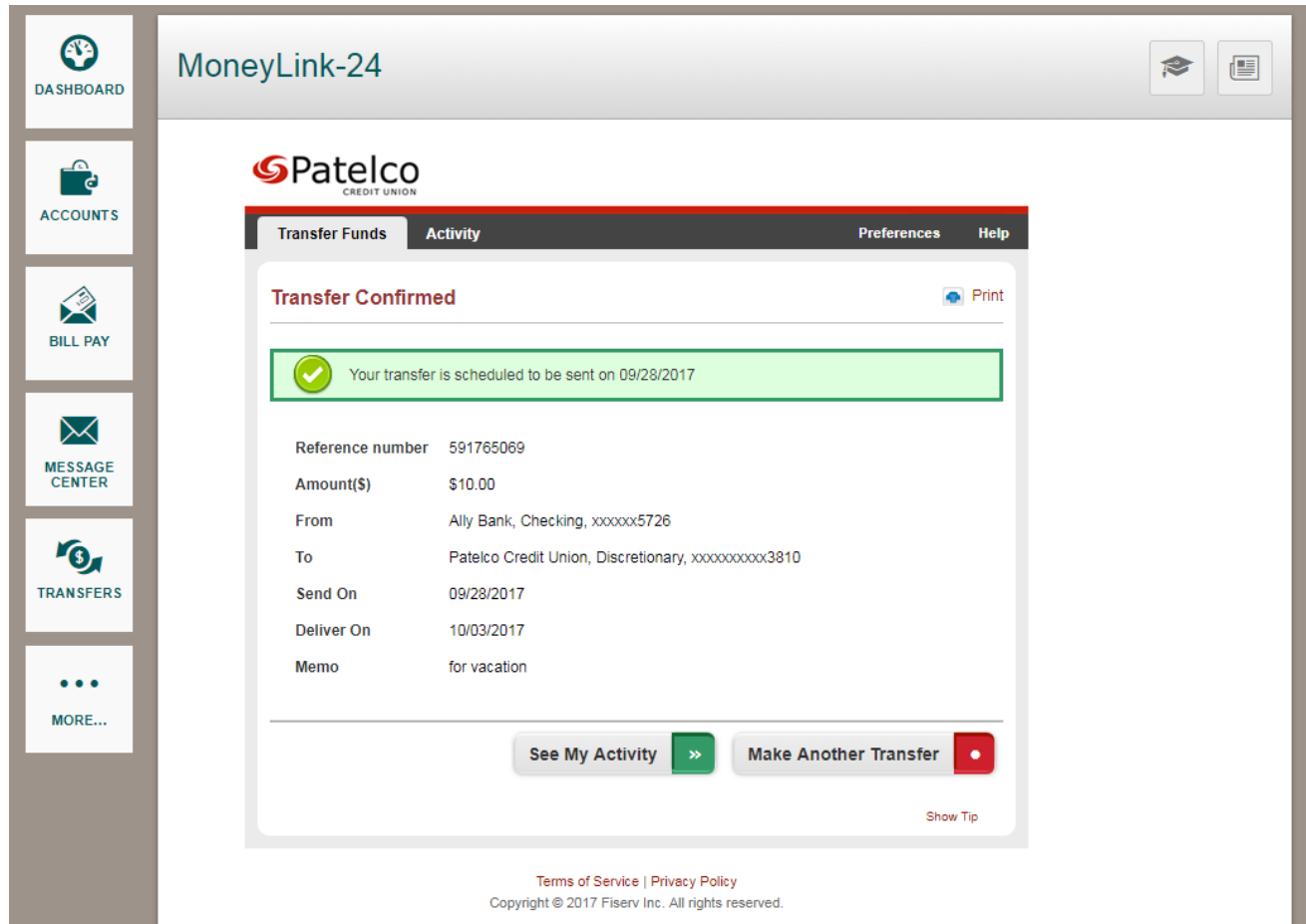
- Amount(\$)** *: 10.00
- Transfer**:
 - From** *: Patelco Credit Union, Travel, xxxxxx8-00 ...
 - To** *: Ally Bank, Checking, xxxxxx57
 - [Add a New Account](#)
- Send On** *: 09/28/2017 [Make Recurring](#) ▾
- Delivery Speed** *: Standard - Delivered by 10/03/2017 for a \$0.00 Fee [i](#)
 Express - Delivered by 09/29/2017 for a \$0.00 Fee
- Memo**: for vacation

At the bottom of the form, there is a "Continue" button with a green arrow icon, which is highlighted with an orange box and pointed to by a red arrow. Below the form, there is a link for "Funds Transfer Disclaimer" and footer text: "Terms of Service | Privacy Policy" and "Copyright © 2017 Fiserv Inc. All rights reserved."

7. Review the transfer details, and then select **Confirm** if you want to proceed



8. A confirmation page will appear

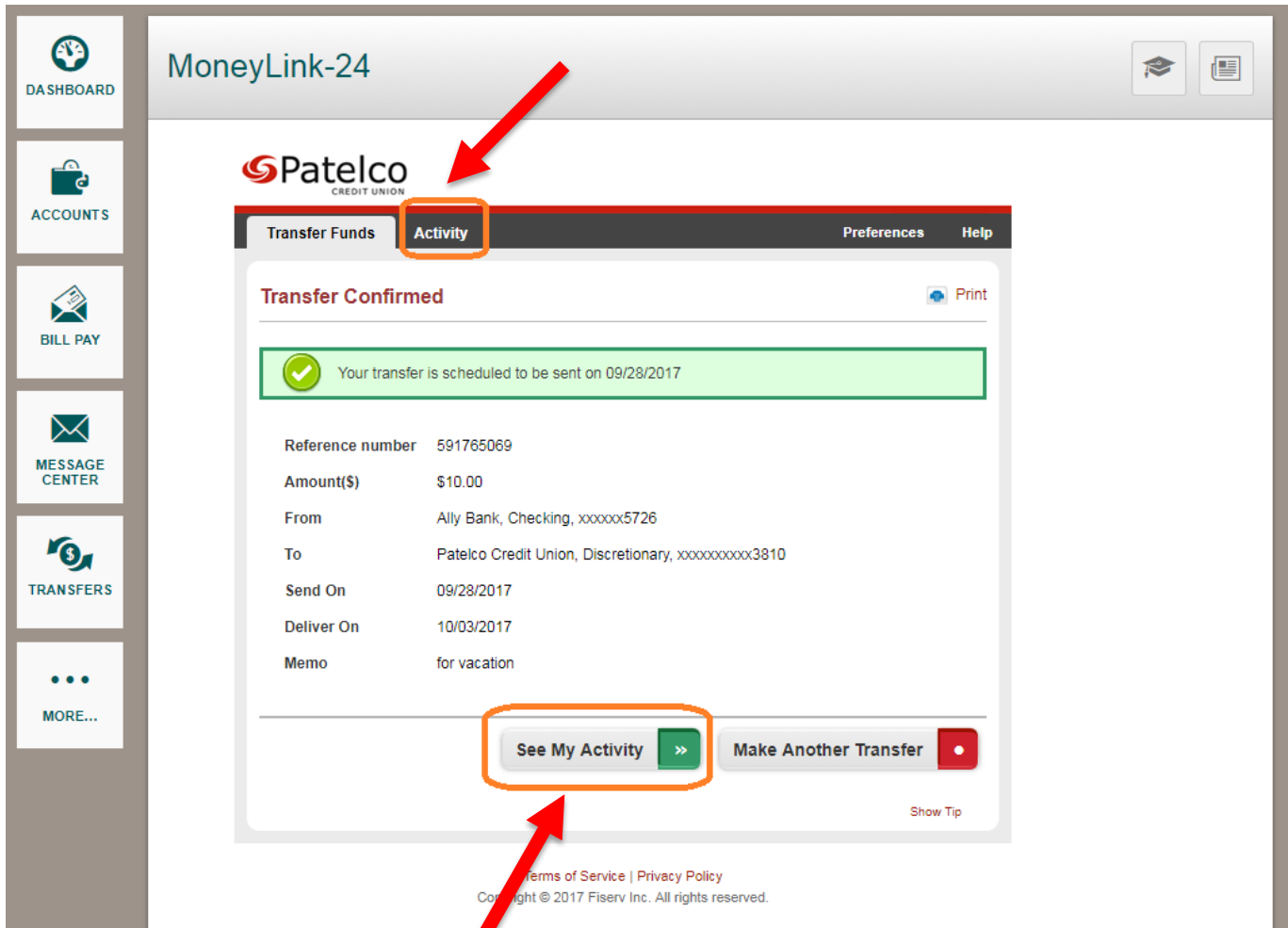


The screenshot displays the MoneyLink-24 interface. On the left is a vertical navigation menu with icons for Dashboard, Accounts, Bill Pay, Message Center, Transfers, and More... The main content area shows the Patelco Credit Union logo and a navigation bar with 'Transfer Funds', 'Activity', 'Preferences', and 'Help'. The 'Activity' tab is active, showing a 'Transfer Confirmed' message with a green checkmark and a 'Print' button. Below the message is a table of transfer details:

Reference number	591765069
Amount(\$)	\$10.00
From	Ally Bank, Checking, xxxxxx5726
To	Patelco Credit Union, Discretionary, xxxxxxxxxxx3810
Send On	09/28/2017
Deliver On	10/03/2017
Memo	for vacation

At the bottom of the confirmation area are two buttons: 'See My Activity' with a right arrow and 'Make Another Transfer' with a red circle. A 'Show Tip' link is located at the bottom right of the confirmation area. At the very bottom of the page, there is a footer with 'Terms of Service | Privacy Policy' and 'Copyright © 2017 Fiserv Inc. All rights reserved.'

9. To view all your transfers to external accounts, select **See My Activity** or **Activity**



10. The **Activity** tab shows your pending, in-process, and completed transfers

The screenshot displays the MoneyLink-24 interface. On the left is a navigation sidebar with icons for Dashboard, Accounts, Bill Pay, Message Center, Transfers, and More... The main content area shows the Patelco Credit Union logo and a navigation bar with 'Transfer Funds', 'Activity' (selected), 'Preferences', and 'Help'. Below the navigation bar, there is a 'Display:' dropdown menu set to 'All Transfers', a date range from 08/27/17 to 10/01/17, and a 'Show All' button. There are also 'Print' and 'Download' buttons. A table lists the transfer activity:

SEND ON	FROM	TO	STATUS	AMOUNT
09/28/2017	Ally Bank, Checking,...	Patelco Credit Unio...	Pending	\$10.00
09/25/2017	Patelco Credit Unio...	Chevron Texaco Fe...	In Process	\$37.27
09/21/2017	Chevron Texaco Fe...	Patelco Credit Unio...	Completed	\$45.00
09/18/2017	Chevron Texaco Fe...	Patelco Credit Unio...	Completed	\$51.83
08/31/2017	Chevron Texaco Fe...	Patelco Credit Unio...	Completed	\$38.25
08/29/2017	Chevron Texaco Fe...	Patelco Credit Unio...	Completed	\$12.91

At the bottom of the page, there are links for 'Terms of Service | Privacy Policy' and a copyright notice: 'Copyright © 2017 Fiserv Inc. All rights reserved.'