

# REQUEST TO ADD AUTHORIZED CREDIT CARD USER

- Yes, I'd like to request a card for my spouse, child, family member, or caretaker. (All requests are subject to Patelco's approval.)
- I've included a copy of my valid, non-expired ID (driver's license, passport, or state-issued ID card)
- I've included a copy of the authorized user's valid, non-expired ID (driver's license, passport, or state-issued ID card).

AUTHORIZED USER INFORMATION

NAME \_\_\_\_\_ GENDER M  F

SOCIAL SECURITY NUMBER \_\_\_\_-\_\_\_\_-\_\_\_\_ BIRTH DATE \_\_\_\_-\_\_\_\_-\_\_\_\_

OCCUPATION \_\_\_\_\_

RELATIONSHIP \_\_\_\_\_

ADDRESS (No P.O. Boxes) \_\_\_\_\_

REASON FOR ADDING USER \_\_\_\_\_

To help the government fight the funding of terrorism and money laundering activities, Federal law requires all financial institutions to obtain, verify, and record information that identifies each person who uses an account.

I, \_\_\_\_\_ (name), take responsibility for all charges made on the authorized user's card.  
This request is for the \_\_\_\_\_ (suffix number) card on my account \_\_\_\_\_ (member number).

\_\_\_\_\_  
(Hand-signed signature only; no electronic signatures)

\_\_\_\_-\_\_\_\_-\_\_\_\_  
(Date)

Please complete each of the checkboxes and fields above and then fax your form to **925.847.1967**

FOR CREDIT UNION USE ONLY      eFunds \_\_\_\_\_      OFAC \_\_\_\_\_