

To be eligible for a DBA account, the business is usually a sole proprietorship and is owned and managed by the Member (and spouse, if applicable). Patelco Credit Union offers DBA accounts to Members, subject to approval by an officer.

Company/Owner Information

| | | | |
|----------------------------|--------------------|------------------|-----|
| Name of Business | Nature of Business | Year Established | |
| Street Address (no PO Box) | City | State | Zip |
| Owner's Email Address | | | |
| () | () | () | |
| Home Phone | Work Phone | Cell Phone | |

Required Document

Fictitious Business Name Statement – Copy must contain the stamp of the County Clerk.

This account shall be governed by the same policies as an individual member account. I/We agree to conform to the laws, bylaws, rules, and policies described in Patelco's Member Handbook and Fee Schedule, and shall be subject to any and all service charges or interest rates now or hereafter established. I/We understand that this application must be approved by Patelco Credit Union before it is effective.

By signing below, I/we certify that my business is not engaged in an internet gambling business. I/We acknowledge that transactions restricted by the Unlawful Internet Gambling Enforcement Act of 2006 are prohibited from being processed through this account and that this prohibition became effective January 19, 2009.

Member Signature _____ Date _____

Joint Member Signature _____ Date _____

| | | |
|--|------------------|--------------|
| FOR USE BY PATELCO CREDIT UNION ONLY | Member No. _____ | Suffix _____ |
| Application Reviewed by _____ | Date _____ | |
| Leadership Approval _____ | Date _____ | |
| <p>Reminder: The DBA account should be owned by the Member, and is usually a sole proprietorship and reports under the Member's social security number.</p> | | |



Federally insured by NCUA

Account # Suffix Date SSN